

Name of warrant VRE.KIS.M.CA.T.11
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VRE.KIS.M.CA.T.11
security: VRE
Issuer of underlying security: VINCOM RETAIL JOINT STOCK COMPANY
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: December 2, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 33,179 VND
Value of collateral: 3,000,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: August 03, 2021
End date of distribution: August 03, 2021
Time of subscription: August 03, 2021
Payment date for warrant purchase: August 03, 2021
End date of warrant transfer: August 03, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	5,000,000	1,000,000	1,000,000	100	100		20.00%
- Local investors	1,200	5,000,000	1,000,000	1,000,000	100	100		20.00%
- Foreign investors								
2. Institutional investors, of which:	1,200	5,000,000	0	0	0	0		0.00%
- Local investors	1,200	5,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		5,000,000	1,000,000	1,000,000	100	100	4,000,000	20.00%

III. Summary of results

1. Quantity of distributed warrants: 1,000,000 warrants, accounting for 20% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,200,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 1,200,000,000 VND